



Investor Presentation

As of October 31, 2025



CAUTIONARY NOTES & QUALIFIED PERSON STATEMENTS



INCLUDES FORWARD-LOOKING STATEMENTS AND TECHNICAL INFORMATION PREPARED IN ACCORDANCE WITH NI 43-101

This presentation contains statements and information that constitute “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements are statements that are not historical facts and are generally, but not always, identified by words such as “expects,” “plans,” “anticipates,” “believes,” “intends,” “estimates,” “projects,” “potential,” “targets,” “may,” “could,” “would,” “should,” and similar expressions, or that events or conditions “will” or “might” occur. Forward-looking statements in this presentation include, but are not limited to, statements regarding the Company’s review of strategic alternatives for its Gowganda Silver Project and its objective to maximize shareholder value, the estimated mineral resources of the Gowganda tailings project, the prospects of the Company’s mineral claims, the Company’s plans to transition to dry tailings at the Punitaqui project to extend life of storage areas and to be more water efficient targeted for completion in 2026, the Company’s plans to develop a third underground operation at Cinabrio Norte and continue to progress work on its fourth underground operation, the Company’s production goals for the rest of 2025 and 2026 at its Punitaqui project, the Company’s plans to advance the procurement and construction of a filtered tailing facility and the expected benefits of such facility, the Company’s product innovation plans with respect to its equipment and sales rental business, the Company’s planned aggressive surface exploration drill program, the Company’s copper concentrator operations production goal of approximately 1M tonnes of resources per annum and other statements that are not historical facts. Forward-looking statements reflect the beliefs, opinions, and projections of management on the date the statements are made and are based on various assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political, and social uncertainties and contingencies. Such assumptions, include, without limitation: that the Company’s expectations regarding its various projects will prove to be accurate; the Company will be successful in creating shareholder value with respect to its various projects; anticipated costs and the Company’s ability to fund its programs and development plans; the Company’s ability to successfully carry out exploration, development, and mining activities; prices for energy inputs, labour, materials, supplies, and services; the Company will successfully achieve its revenue and production targets; the timing and results of drilling programs; that the historical mineral resource estimate on the Gowganda tailings project will be updated and verified; that the historical mineral resource estimate on the Gowganda tailings project is reliable and accurate; mineral resource estimates and the assumptions on which they are based; the Company’s ability to operate in a safe, efficient, and effective manner; that the Company’s exploration work will deliver the results expected; and that there will be no material adverse change or disruptions affecting the Company or its properties. Many factors, both known and unknown, could cause actual results, performance, or achievements to differ materially from those expressed or implied by such forward-looking statements. These factors include, without limitation: uncertainty and variation in the historical estimation of mineral resources on the Gowganda tailings project; risks related to exploration, development, and operation activities; exploration and development of the Gowganda tailings project will not be undertaken as anticipated; the Company may not be successful in reaching its revenue or production target; increased competition; the historical estimate on the Gowganda tailings project will prove to be unreliable and inaccurate; the ability of the Company to obtain sufficient financing to fund exploration, development, or commercialization activities; the inherent risks involved in the exploration, development, and operation of mineral properties and industrial equipment; market conditions and share-price volatility; government regulation; the performance of third-party contractors, suppliers, and customers; changes in industry conditions or commodity prices; the timing and success of technical innovation; and other risks detailed from time to time in the Company’s continuous-disclosure filings. Although management believes that the expectations reflected in such forward-looking statements are reasonable based on currently available information, no assurance can be given that these expectations will prove to be correct, and readers should not place undue reliance on such statements. Forward-looking statements are made as of the date of this presentation, and the Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as may be required by applicable law.

Michael Schuler, P.Geo., Battery Mineral Resources Corp.’s Chile Exploration Manager, supervised the preparation of and approved the scientific and technical information pertaining to the Punitaqui Exploration Drill Program. Mr. Schuler is a qualified person as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects.

Peter Doyle, Battery Mineral Corp.’s Vice President of Exploration, and Michael Schuler, Chile Exploration Manager for Battery Mineral Resources Corp., have reviewed and approved the scientific and technical information in this presentation. Mr. Doyle and Mr. Schuler are qualified persons as defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects.

The Gowganda silver tailings project was referenced as a historical resource in the Company’s NI 43-101 “Technical Report on Cobalt Exploration Assets in Canada” dated February 5, 2021, with an effective date of October 31, 2020, prepared by Glen Cole, P.Geo., of SRK Consulting (Canada) Inc.

The historical mineral resource estimate for the Gowganda Silver tailings project was derived from the Technical Report entitled “NI 43-101 Technical Report on the Gowganda Silver Tailings Project, Ontario, Canada” dated July 8, 2011, prepared by GeoVector Management Inc. (the “Gowganda Silver Technical Report, July 8, 2011”).

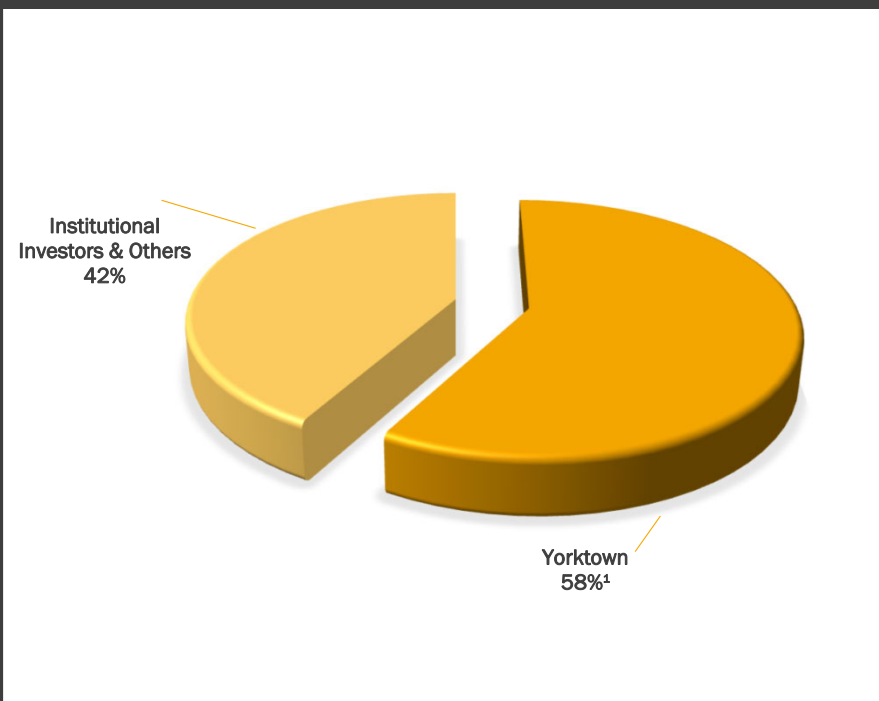
CAPITAL STRUCTURE

SHAREHOLDER BASE

Shares Issued and Outstanding	184.3 M
Current Share Price (as of Oct 31, 2025)	C\$0.150/sh
Market Capitalization	C\$27.6 M
Convertible Debentures (as of Jun 30, 2025)	C\$32.4 M
Total	C\$60.0 M



SHARE OWNERSHIP

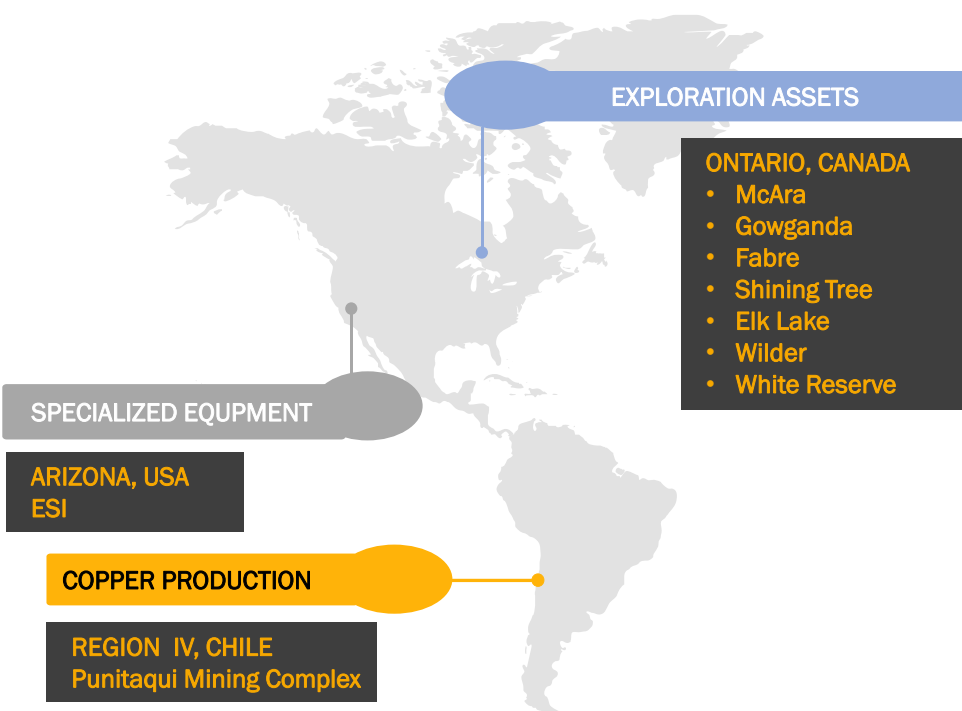


¹Shares are registered in the name of Weston Energy, LLC (formerly held by Yorktown Energy Partners IV, L.P. and Yorktown Energy Partners VI, L.P.), Weston Energy II, LLC, and Yorktown Energy Partners XI, L.P. The outstanding voting securities of Weston I and Weston II are owned by Yorktown XI and affiliates of Yorktown Partners LLC. Yorktown Partners LLC manages the investment activities of various limited partnerships within the Yorktown Partners LLC group including Yorktown XI.

CORPORATE ASSET PORTFOLIO



HIGH-QUALITY PRODUCTION COMPLEMENTED BY EXPLORATION AND DEVELOPMENT PIPELINE



Building a Mid-Tier Copper Producer with Electrification Trend Exposure

Accretive exposure to copper and the global electrification trend

- Copper Production – Punitaqui Mining Complex, Chile
- Specialized Equipment Sales & Rentals – ESI based in the U.S.
- Exploration Assets – Canada

LEADERSHIP TEAM



MANAGEMENT

Lazaros Nikeas Non-Executive Chairman & CEO	<ul style="list-style-type: none"> 25+ years of strategy & capital markets advisory for resource, chemicals, and industrial companies Over US\$25B of M&A transactions completed Principal investment manager of Weston Energy, a Yorktown Partners portfolio company with investments in energy minerals assets
Jennifer Fulton Anderson Chief Financial Officer	<ul style="list-style-type: none"> 20+ years of finance experience - multiple senior executive positions including CFO roles Latin American metals & mining equity research; investment banking with Goldman Sachs Significant Latin American professional experience; fluent in Spanish; Spanish Literature degree from Dartmouth College
Peter Doyle B.Sc. (Hons.) VP Exploration	<ul style="list-style-type: none"> Over 40 years of experience in all aspects of mineral exploration from regional reconnaissance to project evaluation and development Previously with PT Freeport Indonesia and Gold Fields
Fernando Rodriguez B.Sc. Mining Engineering, Mine Manager, Punitaqui	<ul style="list-style-type: none"> 30+ years of experience in hard rock open pit mine and processing plants operations including copper, gold, molybdenum, lithium brine solutions, and hard rock exposure Principal Consultant, REDCO Mining Consultants, Gastonia, NC, USA General Manager/Senior Mine Director, Albemarle, USA, and Vice President of Operations, Minera Chinalco, Peru
Chris Argue B.Eng. (Mechanical), MBA COO, ESI (Ozzies)	<ul style="list-style-type: none"> Joined Ozzies in 2007 advancing through engineering, contracts, & operations management 10+ years in management; currently overseeing company operations Holds Mechanical Engineering and MBA degrees from Western University's Ivey School of Business, combining technical expertise with strong business and leadership acumen

BOARD OF DIRECTORS

Lazaros Nikeas Non-Executive Chairman & CEO	<ul style="list-style-type: none"> 25+ years of strategy & capital markets advisory for resource, chemicals, and industrial companies Over US\$25B of M&A transactions completed Principal investment manager of Weston Energy, a Yorktown Partners portfolio company with investments in energy minerals assets
Dr. Stephen Dunmead Ph.D., M.Sc., B.Sc. Director	<ul style="list-style-type: none"> Former COO of NYSE-listed SWM International – led cobalt division Previously EVP Specialties for OM Group; responsible for their cobalt business for 10+ years Chair of the Cobalt Institute for seven years
John Kiernan P.Eng., B.Sc., MBA Director	<ul style="list-style-type: none"> Over 30 years of mine operating, engineering, and consulting experience Former mining research analyst with PI Financial Currently COO of Ascot Resources Ltd.
Keith Spano CPA Director	<ul style="list-style-type: none"> Joined Yorktown Partners in 2018 and is responsible for Yorktown's valuation and operation functions Previously worked at Savoy Capital Family Office and EisnerAmper Holds the CPA designation and earned both his undergraduate and graduate degrees from the Rutgers University Business School
Joseph Tuso LL.B Director	<ul style="list-style-type: none"> Over 20 years as a lawyer Currently a partner at Reed Smith LLP Previously COO and General Counsel at Stabilis Capital Management, a New York-based investment advisor
Julia Aspillaga B. Comm Director	<ul style="list-style-type: none"> Managing Partner of Andeak Global Management that provides mining exploration services to several international companies Has worked as a mining companies executive in multiple Latin American countries Participated in the discovery & development of the San Cristobal gold mine in Chile with David Lowell; manager of Bema Gold in Chile that developed Refugio gold mine (acquired by Kinross)

PUNITAQUI MINE COMPLEX

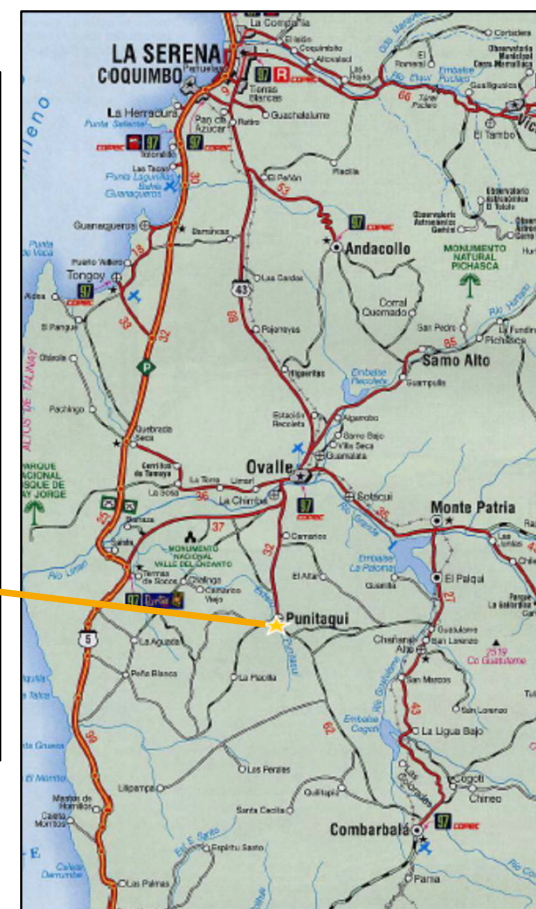
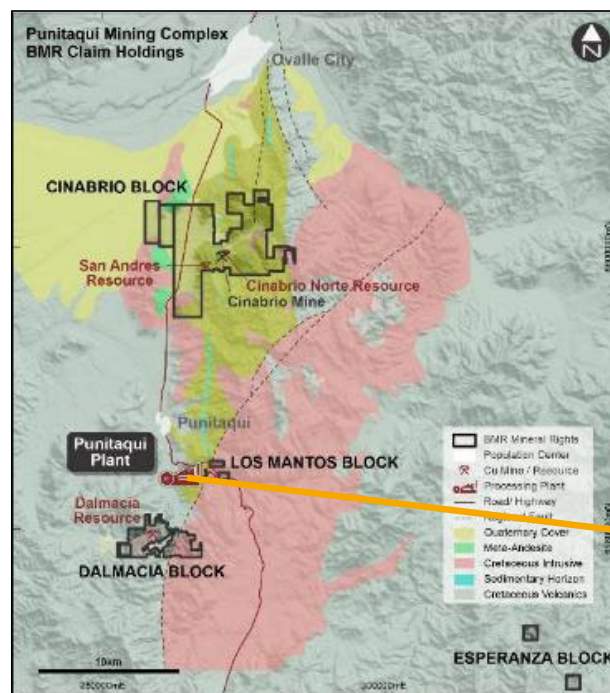
MINING & EXPLORATION CONCESSIONS

Location

- Chile - 120 km south of La Serena city and the port of Coquimbo
- Processing plant at Los Mantos centrally located and proximal to four satellite copper resources:
 - Cinabrio Mine, San Andres Resource, & Cinabrio Norte Resource
 - Dalmacia Resource
- All have drill-ready extensional and brownfields targets
- 9,790 hectares of mineral claims with several optimistic prospects

Infrastructure

- Water and power from local sources and local supplier, which is key advantage versus most operators in Chile
- 10+ years of historical mining and copper concentrate production
- Easy access to both road and ocean transport services for concentrate shipping, supplies, services, and workforce travel



PUNITAQUI MINE COMPLEX

UNDERGROUND COPPER-GOLD-SILVER MINE - CHILE



Simba Drill - Cinabrio Underground



Jumbo Drill - San Andres Underground

PUNITAQUI MINE COMPLEX

CAPACITY & PRODUCTION



CAPACITY

Copper processing plant is currently permitted for 100,000 tpm (~3,333 tpd) with allowance of up to 3,500 tpd



TAILINGS

Transitioning to dry tailings to extend life of storage areas and to be more water efficient - targeted for completion in 2026



PROCESSING

Standard copper sulphide crush/grind/float processing to produce a copper-gold-silver concentrate

PUNITAQUI MINE COMPLEX



RECENT STRONG OPERATING PERFORMANCE*

Underground Operations Production

- ~1,800 tonnes/day underground operations production average 9/1-10/14/25, +80% vs 1H25
- ~2,000 tonnes/day production average 10/1-10/14/25
- Strong underground mobile equipment performance supporting production growth
- Developing third underground operation at Cinabrio Norte to complement
- Continue to progress work on our fourth underground operation, Dalmacia

Copper Concentrate Recent Production, Sales, & Targets

- Recent production has featured robust copper grades as high as 32% plus notable gold and silver byproduct credits¹
- ~50,000 tonnes of stockpiled inventory, a first for our business
- 3,500 tonnes/day processing capacity at Los Mantos facility
- Strong recent copper concentrate sales¹
 - ~2,374 dry metric tonnes (DMT) of copper concentrates
 - ~25% copper grade average
 - ~1.8 million pounds of contained copper
- Goals²
 - By YE 2025: 2,500-2,700 DMT/month
 - Full-year 2025: 15,000-16,000 DMT
 - Full-year 2026: 28,000–30,000 DMT

Environmental & Sustainability Progress

- Punitaqui plant has received its DIA (Declaración de Impacto Ambiental or Environmental Impact Declaration)
- BMR actively advancing the procurement and construction of a filtered tailing facility
 - Being developed in line with BMR's approved permit
 - Expected to support future production
 - Should significantly reduce freshwater consumption
 - Aligns operations with modern sustainability and environmental best practices

* Previously disclosed; see Battery Mineral Resources Corp. news release dated October 16, 2025

¹ Time period between 9/1/25 and 10/14/25

² Assuming favorable operating and metallurgical conditions

ESI (OZZIES)

PROFITABLE AND GROWING EQUIPMENT SALES & RENTAL BUSINESS (100% BMR-OWNED)



Ozzies, Inc. — Innovating Equipment for Energy & Renewables (Website: www.ozzies.com)

Overview

- Provides equipment leasing, sales, own design, and manufacturing solutions of **specialized construction equipment**
- Serves EPCs and contractors in **renewable and conventional energy sectors** (oil & gas, solar farms, underground utilities)
- **Strong margins year to date** driven by steady demand across core product lines and growing industry activity

Headquarters & Operations

- **Phoenix, AZ, USA** – Centralized admin, engineering, manufacturing and maintenance
- **Engineering:** In-house design using 3D CAD (AutoCAD Inventor) for all Ozzies products
- **Manufacturing:** Mix of in-house and top-tier third-party partners across the U.S. and Dubai
- **Distribution:** Rental fleet operations, direct sales, and an international dealer network

Key Products & Markets

- **Padding Machines:** OPP-300, OPP-200 (large pipelines); mini & micro padders (utilities, solar, civil)
- **Solar Solutions:** Module lifter (OMH-40) and module rotator (OMR-50) enhance efficiency and safety
- **Third-Party Lines:** ALLU screening & crushing buckets, Mensch sand trailers, CAS slinger systems

Strategic Focus

- Customer-driven equipment solutions that focus on customer ROI and speed to market
- Advancing product innovation – recently announced autonomous tracked vehicle solution (Ozzie's Omni Crawler) that is expected to support solar installation, battery storage construction, data centre development, & others*
- Expanding international sales

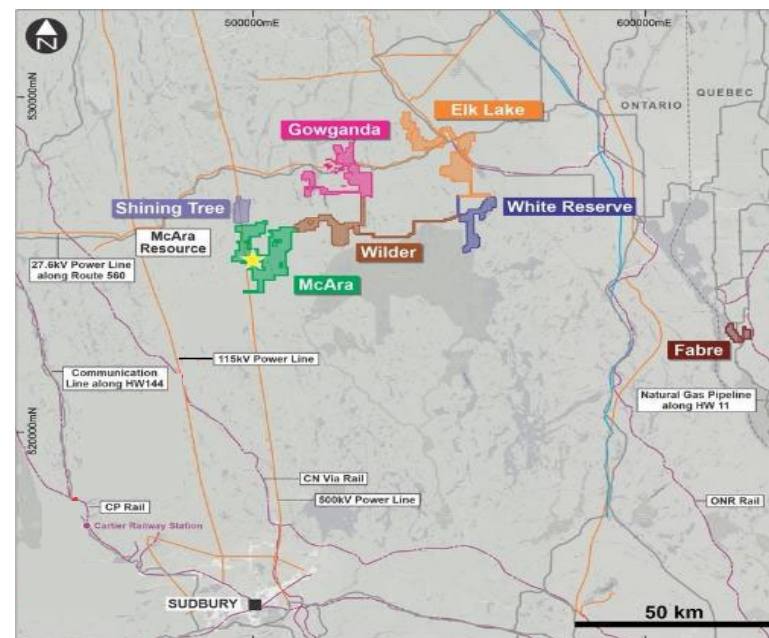


EXPLORATION PROJECTS – NORTHERN ONTARIO

FAVORABLE GEOLOGY AND HISTORIC COBALT-SILVER ENDOWMENT



- Favorable access for exploration, development, and mining suppliers and contractors in Timmins and Sudbury, Ontario as well as Rouyn and Val d'Or, Quebec
- Prolific district with more than 70 mines that produced 525 million ounces (“Moz”) of silver (“Ag”) and 50 million pounds (“Mlb”) of cobalt (“Co”) between 1904 and 1985¹
- Initial resource defined at **McAra**; indicated resource of 1.1 Mlb Co equivalent at Co grade of 1.47%¹ (Co price of \$16/pound (“lb”))
- **Gowganda** mining leases host four historic Ag-Co past-producing mines
 - Camp produced 60.1 Moz Ag and 1.3Mlb Co between 1910 and 1969²
 - Indicated historical resource estimate of 2.96 Moz Ag² at a silver cut-off grade of 10.0 g/t³
 - Historically estimated to contain approximately 1,940,000 tonnes grading 47.5 g/t Ag³
 - BMR reviewing several alternatives to maximize value for our shareholders³



McAra Mineral Resource Statement
SRK Consulting (Canada) Inc March 31, 2020

Category	Quantity (000' t)	Grade			Metal		
		Cobalt (%)	Silver (g/t)	Co-Eq (%)	Cobalt (lbs)	Silver (oz)	Co-Eq (lbs)
Underground**							
Measured	-	-	-	-	-	-	-
Indicated	34	1.47	10.28	1.50	1,102,000	11,260	1,124,000
Measured + Indicated	34	1.47	10.28	1.50	1,102,000	11,260	1,124,000
Inferred	5	1.94	10.84	1.96	214,000	1,650	216,000

* Mineral resources are not mineral reserves and have not demonstrated economic viability. All figures are rounded to reflect the relative accuracy of the estimate. All composites have been capped where appropriate.

** Underground mineral resources are reported at a cut-off grade of 0.75% Co-Eq. Cut-off grades are based on a price of US\$16 per lb of cobalt, US\$17 per oz silver, and assumed recoveries of 100% for underground resources.

¹Technical report filed by the Company under the Company's profile at www.sedar.com: "Technical Report on Cobalt Exploration Assets in Canada" dated October 31, 2020, with an effective date of March 31, 2020, prepared by Glen Cole, P.Geo., of SRK Consulting (Canada) Inc.

²Tailings resource report for TEMEX Resources Report entitled "Technical Report on the Gowganda Silver Project Including a Resource Estimate of the Surface Tailings Deposit Gowganda, Ontario, Canada" with an effective date of July 8, 2011, prepared by Joe Campbell, P. Geo.; Alan Sexton, P.Geo., M.Sc.; and Allan Armitage, Ph.D., P.Geo., of GeoVector Management Inc. As per NI 43-101 Standards of Disclosure Section 2.4, the resource estimate is considered historical in nature and is not treated as current mineral resources by the Company. The 2011 historical resource is relevant in that the historic work program and estimation confirmed the tailings contained silver mineralization that could be potentially recoverable. There have been no resource estimates for the project since 2011 historic resource. Since acquiring the project, BMR has not undertaken an updated estimate of this historical resource.

³Previously disclosed; see Battery Mineral Resources Corp. news release dated October 28, 2025

*Mineral resources are not mineral reserves and have not demonstrated economic viability

BAT+ERY

MINERAL RESOURCES

TSX-V: BMR | OTCQB: BTRMF

Battery Mineral Resources Corp.
1111 West Hastings Street, 15th Floor
Vancouver, BC
Canada
V6E 2J3



APPENDIX



PUNITAQUI – CURRENT RESOURCE



NI 43-101 RESOURCE STATEMENT OCTOBER

- 6.17M tonnes Indicated at 1.14% copper (“Cu”) & 2.48 g/t silver (“Ag”) & 3.07M tonnes Inferred at 0.93% Cu and 2.64 g/t Ag.
- Currently evaluating the potential for pillar recovery using backfill at the Cinabrio Mine.
- Planned aggressive surface exploration drill program focused on extensions to the known resources and new targets within our land holdings
- Copper concentrator operations production goal approximately 1M tonnes of resources per annum
- Underground definition and exploration drilling commenced in March 2024

Zone	Tonnes	Cu%	Ag g/t
Indicated Sulphides			
San Andres Underground	1,736,000	1.06	4.83
Cinabrio Underground	378,000	1.55	0.11
Cinabrio Pillars	1,027,000	1.51	0.04
Cinabrio Norte			
Underground	833,000	1.01	4.57
Dalmacia Underground	2,198,000	1.00	1.38
Total	6,172,000	1.14	2.48
Inferred Sulphides			
San Andres Underground	303,000	0.82	4.03
Cinabrio	90,000	0.98	0.06
Cinabrio Pillars			
Cinabrio Norte			
Underground	1,077,000	0.98	4.91
Dalmacia Underground	1,599,000	0.93	1.00
Total	3,070,000	0.93	2.64

Source: NI 43-101 Technical Report for the Punitaqui Copper Mining Complex Project, JDS Energy & Mining, Inc. effective August 16, 2022, based on 32,500m of BMR Phase 1 drilling and both drilling and mining data from prior operators

2024 – 2025 UNDERGROUND DRILLING



2024-2025 DRILL ASSAY HIGHLIGHTS – CINABRO & SAN ANDRES

San Andres Deposit Assay Highlights:

- 19.8 metres (“m”) at 2.3% total copper (“CuT”) & 26.4 g/t Ag (SAM-24-10)
- 21.9 m at 1.2% CuT & 15.4 g/t Ag (SAM-24-11)
- 12.0 m at 1.1% CuT & 20.7 g/t Ag (SAM-24-12)
- 9.8 m at 1.1% CuT & 13.2 g/t Ag (SAM-24-09)
- 4.3 m at 1.4% CuT & 24 g/t Ag (SAM-24-01)
- 4.3 m at 1.2% CuT & 19.2 g/t Ag (SAM-24-05)

Cinabrio Mine Assay Highlights:

- 23.1 m at 2.0% CuT & 14 g/t Ag (CM-24-13)
- 18.3 m at 2.6% CuT & 11 g/t Ag (CM-24-11)
- 10.2 m at 2.6% CuT & 10.5 g/t Ag (CM-24-15)
- 10.8 m at 2.5% CuT & 9.7 g/t Ag (CM-24-16)
- 5.7 m at 1.6% CuT & 0.5 g/t Ag (CM-24-02)
- 4.4 m at 1.3% CuT & 4.9 g/t Ag (CM-24-08)

Source: *Previously disclosed; see Battery Mineral Resources Corp. news releases dated January 1, July 2, July 22, September 12, and October 3, 2024
Note: All Intercepts reported as estimated true width intervals

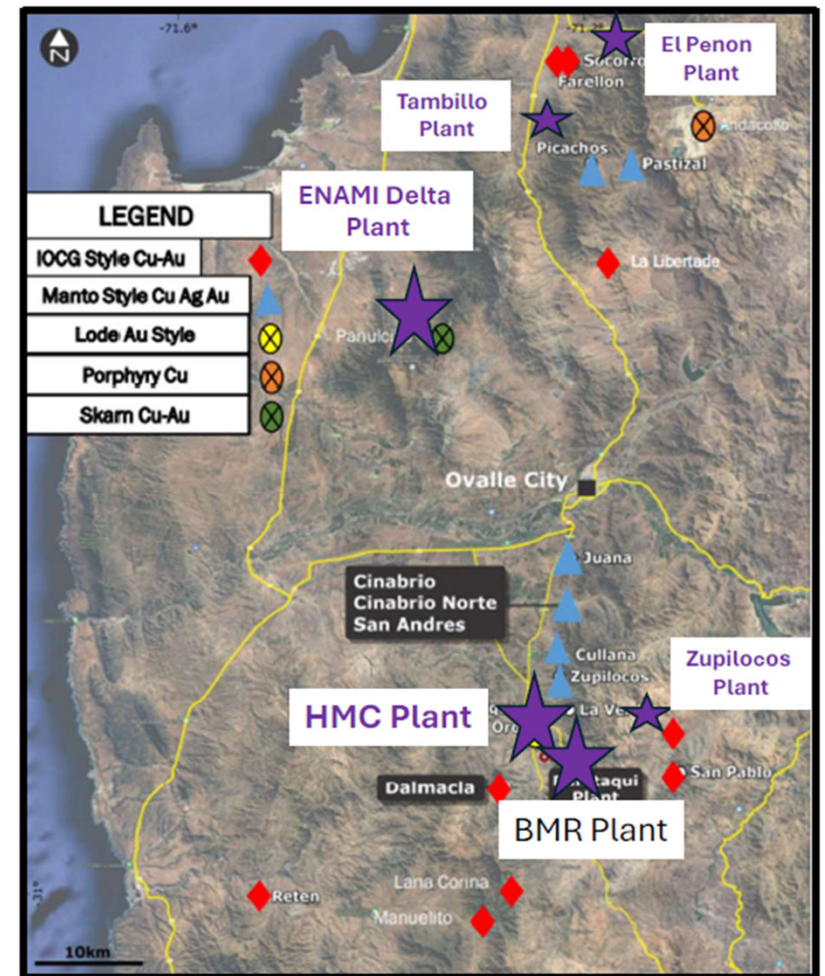
- Underground exploration and in-fill drill drilling program is focused on accessible targets to confirm resources identified by previous drilling programs. The drilling is designed to confirm the modelled geology, mineralization, and copper grade within the targeted planned extraction area as well to test for extensions of the mineralization
- To date the drilling completed at San Andres - 20 drillholes / 898.9 m and at Cinabrio - 23 drillholes / 1049.2 m for program totals of 43 drillholes / 1,948.1 m. Nine planned extraction areas have been tested: 3 at San Andres and 6 at Cinabrio

PUNITAQUI REGIONAL ENDOWMENT

MANTO STYLE – IOCG STYLE COPPER GOLD & SILVER

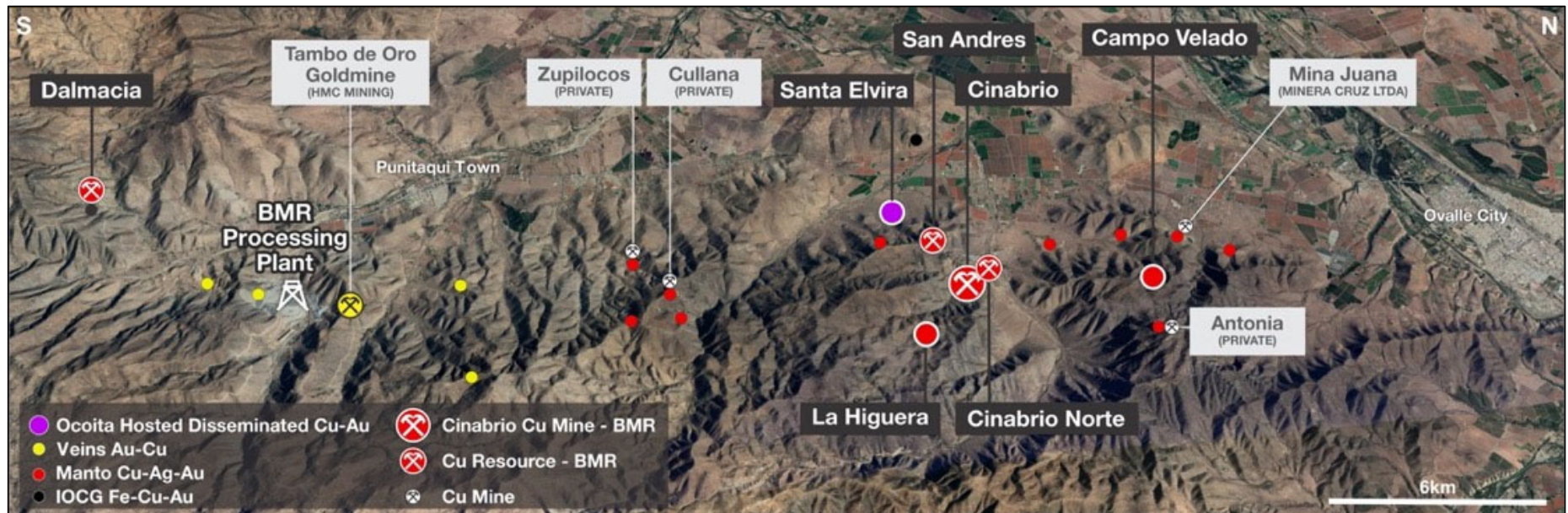
- **Farellon Cu-Gold (“Au”) Mine (IOCG Vein Style):** (98 kilometers (“km”) north)
- **Socorro Cu-Au Mine (IOCG Vein Style):** (98 km north):
- **Pastizal Cu-Au Mine (Manto Style):** (84.2 km north)
- **Picachos Cu-Au Mine: (84.2km North):** (65 km north)
- **La Libertade Cu-Au (IOCG Style Project):** (65 km north)
- **La Juana Cu-Au Mine (Manto Style):** (30 km north)
- **Zupilocos Cu-Au Mine (Manto Style):** (19 km north)
- **Cullana Cu-Au Mine (Manto Style):** (21 km north)
- **La Verde Cu Mine (IOCG Vein Style):** (26 km east)
- **San Pablo Cu-Au Mine (IOCG Vein Style):** (30 km east)
- **Manuelito Cu-Au Mine (IOCG Style):** (35 km southwest)
- **Lana Cornia Cu-Mo Project (Intrusive Hosted):** (30 km south)
- **Reten Cu-Au Mine (IOCG Style):** (58.5 km southwest)

Source: NI 43-101 Technical Report for the Punitaqui Copper Mining Complex Project, JDS Energy & Mining, Inc. effective August 16, 2022, based on 32,500m of BMR Phase 1 drilling and both drilling and mining data from prior operators



PUNITAQUI – 25 KM MINERALIZED TREND

DISTRICT WITH REGIONAL UPSIDE



NUMEROUS COPPER DEPOSITS IN VARIOUS STAGES OF DEVELOPMENT

Source: NI 43-101 Technical Report for the Punitaqui Copper Mining Complex Project, JDS Energy & Mining, Inc. effective as of August 16, 2022, based on 32,500m of BMR Phase 1 drilling and both drilling and mining data from prior operators