



Notice of Availability of Proxy Materials for BATTERY MINERAL RESOURCES CORP. Annual General and Special Meeting

Meeting Date and Time: Friday, June 21, 2024 at 10:00 a.m. (Vancouver Time)

Location: Virtually via live webcast at:

<https://zoom.us/j/94183880257?pwd=OERmRIFoYTlaYzAvV0RGZ1JXaDZQZz09>
(Meeting ID: 941 8388 0257, Passcode: 987454)

Notice-and-Access Notification

Battery Mineral Resources Corp. (“**BMR**” or the “**Company**”) has elected to use the notice-and-access provisions adopted by the Canadian Securities Administrators (“**Notice-and-Access**”) for delivery of its management information circular dated May 22, 2024 (the “**Information Circular**”) and related proxy materials (collectively, the “**Meeting Materials**”) to its shareholders (the “**Shareholders**”). Under Notice-and-Access, Shareholders are still entitled to receive a form of proxy (or voting instruction form). However, instead of receiving paper copies of the Information Circular, Shareholders receive this notice which contains information about how to access and review an electronic copy of the Information Circular and instructions on voting by proxy. Notice-and-Access expedites our Shareholders’ receipt of the Meeting Materials, lowers printing and distribution costs, and reduces the environmental impact of our 2024 Annual General and Special Meeting of Shareholders (the “**Meeting**”).

Meeting Materials for the Meeting are available at:

bmrcorp.com

OR

www.sedarplus.ca

Obtaining Paper Copies of the Proxy Materials

Securityholders may request to receive paper copies of the Meeting Materials by mail at no cost. Requests for paper copies must be received prior to **close of business on June 7, 2024** in order to receive the paper copy in advance of the Meeting. Shareholders may request to receive a paper copy of the Materials for up to one year from the date the Materials were filed on www.sedarplus.ca.

For more information regarding notice-and-access or to obtain a paper copy of the Meeting Materials you may contact our transfer agent, Odyssey Trust Company, via <https://odysseytrust.com/ca-en/help/> or by phone at 1-888-290-1175 (toll-free within North America) or 1-587-885-0960 (direct from outside North America).

Notice of Meeting

Notice is hereby given that the Meeting will be held virtually on Zoom Video Communications at 10:00 a.m. (Vancouver time) on Friday, June 21, 2024, or any adjournments thereof, for the following purposes:

Items of Business	Relevant Section of Information Circular
1. To receive and consider the audited consolidated financial statements for the 2023 fiscal year, together with the auditor's report thereon.	"Presentation of Financial Statements"
2. To set the number of directors of the Company at six (6).	"Election of Directors"
3. To elect directors for the ensuing year.	"Election of Directors"
4. To appoint Grant Thornton LLP as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration.	"Appointment and Remuneration of Auditor"
5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to ratify, confirm and approve the Company's Amended and Restated Stock Option Plan, as more fully described in the Information Circular.	"Amendment and Approval of Stock Option Plan"
6. To transact such other business as may properly come before the meeting and any adjournment or adjournments thereof.	Not applicable

Particulars of the matters to be brought before the Meeting are set forth in the Information Circular. **Shareholders are reminded to review the Information Circular carefully and in full prior to voting in relation to the matters to be conducted at the Meeting.**

Voting

To vote your securities, please refer to the instructions on the enclosed Proxy or Voting Instruction Form. Your Proxy or Voting Instruction Form must be received by **Wednesday, June 19, 2024 at 10:00 a.m. (Vancouver Time)**.

This notice is not a ballot or form of proxy. You cannot use this notice to vote your shares. This communication presents only an overview of the more complete proxy materials that are available to you on the internet.

Stratification

The Issuer is providing paper copies of its Management Information Circular only to those registered shareholders and beneficial shareholders that have previously requested to receive paper materials.

Annual Financial Statements

The Issuer is providing paper copies or emailing electronic copies of its annual financial statements to registered shareholders and beneficial shareholders that have opted to receive annual financial statements and have indicated a preference for either delivery method.